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SINOFERT HOLDINGS LIMITED

中化化肥控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 297)

ISSUE OF SHORT-TERM COMMERCIAL PAPER

Sinochem Fertilizer, a wholly-owned subsidiary of the Company, has completed the issue of the first tranche of the short-term commercial paper for the year of 2013 of an amount of RMB1 billion.

Reference is made to the announcement made by the Company on 18 April 2013.

Sinofert Holdings Limited (the “Company”) announces that Sinochem Fertilizer Co., Ltd. (“Sinochem Fertilizer”), a wholly-owned subsidiary of the Company, has completed the issue of the first tranche of the short-term commercial paper for the year of 2013 of an amount of RMB1 billion on 26 April 2013, with a maturity period of 365 days and at an interest rate of 4.08% per annum. Interests will accrue from 26 April 2013.

The documents relating to the issue of the first tranche of the short-term commercial paper have been published on the websites of Shanghai Clearing House and Chinamoney.com.cn at <http://www.shclearing.com> and <http://www.chinamoney.com.cn>, respectively. The Board of Directors wishes to remind investors that the financial data relating to the first quarter of 2013 and the first quarter of 2012 of Sinochem Fertilizer are based on the unaudited management accounts. Investors are cautioned not to unduly rely on such data.

In the meantime, investors are advised to exercise caution in dealing in the securities of the Company.

As at the date of this announcement, the executive directors of the Company are Mr. Feng Zhi Bin (Chief Executive Officer) and Mr. Harry Yang; the non-executive directors of the Company are Mr. Liu De Shu (Chairman), Mr. Yang Lin, Dr. Stephen Francis Dowdle and Ms. Xiang Dandan; and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Dr. Tang Tin Sek and Mr. Tse Hau Yin, Aloysius.

For and on behalf of the Board
SINOFERT HOLDINGS LIMITED
Feng Zhi Bin

Executive Director and Chief Executive Officer

Hong Kong, 26 April 2013

* *For identification purposes only*