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SINOFERT HOLDINGS LIMITED

中化化肥控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 297)

ISSUE OF SHORT-TERM COMMERCIAL PAPER

Sinochem Fertilizer, a wholly-owned subsidiary of the Company, will launch the issue of the first tranche of short-term commercial paper for the year of 2013 of an amount of RMB1 billion on 25 April 2013. Sinochem Fertilizer has published a public announcement in relation to the issue of the short-term commercial paper today.

Sinochem Fertilizer Co., Ltd. (“Sinochem Fertilizer”), a wholly-owned subsidiary of the Sinofert Holdings Limited (the “Company”), has today published a public announcement in relation to Sinochem Fertilizer’s issue of the first tranche of the short-term commercial paper for the year of 2013 of an amount of RMB1 billion. The documents relating to the issue of the short-term commercial paper have been published on the websites of Shanghai Clearing House and Chinamoney.com.cn at <http://www.shclearing.com> and <http://www.chinamoney.com.cn>, respectively.

Sinochem Fertilizer will launch the issue of the first tranche of the short-term commercial paper for the year of 2013 on 25 April 2013. The issue is expected to be completed on 26 April 2013. The final coupon rate will be announced separately upon completion of the issue.

As at the date of this announcement, the executive directors of the Company are Mr. Feng Zhi Bin (Chief Executive Officer) and Mr. Harry Yang; the non-executive directors of the Company are Mr. Liu De Shu (Chairman), Mr. Yang Lin, Dr. Stephen Francis Dowdle and Ms. Xiang Dandan; and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Dr. Tang Tin Sek and Mr. Tse Hau Yin, Aloysius.

For and on behalf of the Board
SINOFERT HOLDINGS LIMITED
Feng Zhi Bin

Executive Director and Chief Executive Officer

Hong Kong, 18 April 2013

* *For identification purposes only*