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SINOFERT HOLDINGS LIMITED

中化化肥控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 297)

ANNOUNCEMENT

COMPLETION OF ISSUE OF THE FIRST TRANCHE OF MEDIUM-TERM NOTES FOR THE YEAR OF 2016

Reference is made to the announcement of Sinofer Holdings Limited (the “**Company**”) dated 19 July 2016.

The Company wishes to announce that on 22 July 2016, Sinochem Fertilizer Company Limited (“**Sinochem Fertilizer**”), an indirect wholly-owned subsidiary of the Company, completed the issue of the first tranche of the medium-term notes for the year of 2016 in an amount of RMB1 billion, with a term of three years and at a coupon rate of 3.5% per annum. The proceeds from the issue of the first tranche of the medium-term notes for the year of 2016 will be used to replenish the working capital and repayment of loans of the Company.

For and on behalf of the Board
SINOFERT HOLDINGS LIMITED

Wang Hong Jun

Executive Director and Chief Executive Officer

Hong Kong, 25 July 2016

As at the date of this announcement, the executive directors of the Company are Mr. Wang Hong Jun (Chief Executive Officer) and Mr. Harry Yang; the non-executive directors of the Company are Mr. Ning Gao Ning (Chairman), Mr. Yang Lin, Dr. Stephen Francis Dowdle and Ms. Xiang Dandan; and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.

** For identification purposes only*