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## **SINOFERT HOLDINGS LIMITED**

**中化化肥控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 297)**

### **INDICATIVE ANNOUNCEMENT**

This announcement is made by Sinoferf Holdings Limited (the “**Company**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to announce that Sinochem Fertilizer Company Limited (中化化肥有限公司), an indirect wholly-owned subsidiary of the Company, is contemplating a transaction involving the equity interest in Qinghai Salt Lake Industry Co., Ltd. (青海鹽湖工業股份有限公司) (the “**Proposed Transaction**”). No binding agreement concerning the Proposed Transaction has been entered into as at the date of this announcement. The Proposed Transaction may or may not proceed. If the Proposed Transaction proceeds, it may constitute a notifiable transaction of the Company under the Listing Rules, and the Company will comply with the relevant requirements of the Listing Rules in this regard.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in securities of the Company.**

For and on behalf of the Board  
**SINOFERT HOLDINGS LIMITED**

**Qin Hengde**

*Executive Director and Chief Executive Officer*

Hong Kong, 17 October 2017

*As at the date of this announcement, the executive directors of the Company are Mr. Qin Hengde (Chief Executive Officer) and Mr. Harry Yang; the non-executive directors of the Company are Mr. Zhang Wei (Chairman), Mr. Yang Lin, Dr. Stephen Francis Dowdle and Ms. Xiang Dandan; and the independent non-executive directors of the Company are Mr. Ko Ming Tung, Edward, Mr. Lu Xin and Mr. Tse Hau Yin, Aloysius.*

\* For identification purposes only